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Quick Search Limitations (only the following will return results)

Contact:

ContactNo

Phone

TrackingNo

Customer:

Address 1

CustomerNo

TrackingNo

Site:

Address

SiteNo

TrackingNo

Opportunity:

OpporNo

TrackingNo

Quote:

ContractNo

Contract (Order):

ContractNo

Project:

ProjectNo

TrackingNo

Task:

ProjectScheduleNo (TaskNo)

TrackingNo

Dispatch:

CallNo

DispatchNo

TrackingNo

Service Contract:

ContractNo

Purchase:

PurchaseNo

Asset:

Serial Number

Master:

MasterNo

Invoice:

InvoiceNo

VendInvoice:

InvoiceNo

GL Journal / AR Journal / AP Journal:

EntryNo

Note: Forms that contain the NickName field will be searched as well. These include

Dispatch, Invoice, Order,
Quote, Service Contract,
Voucher, PO, Oppor, Customer,
Site, Asset, Project, Task, Master,

Machine and Journals

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